



## Fibra Inn Announces Initiation of the Second Round of the Exclusive Subscription for FINN13 Holders

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**Monterrey, Mexico, July 20, 2018** – Deutsche Bank Mexico, S.A., Banking institution, Trust Division F/1616 or Fibra Inn (BMV: FINN13, ADR OTC: DFBRY) (“Fibra Inn” or “the Company”), an internally managed Mexican real estate investment trust specialized in the hotel industry serving the traveler with global brands, announced the initiation of the Second Round of the exclusive subscription for Holders of Fibra Inn.

The Company informs holders of *Certificados Bursátiles Fiduciarios Inmobiliarios* identified by ticker symbol FINN13 (the “Holders” and the “CBFIs”, respectively) issued by Deutsche Bank México, S.A., Institución de Banca Múltiple, División Fiduciaria, as Trustee of Trust F/1616 (“Issuer”), that:

- I. The First Round of the exclusive subscription for the Holders concluded on July 19, 2018.
- II. Subscription of 63,247,645 (sixty-three million two hundred and forty-seven thousand six hundred and forty-five) CBFIs in the First Round.
- III. The number of CBFIs that may be subscribed in the Second Round is 116,932,535 (one hundred and sixteen million nine hundred and thirty-two thousand five hundred and thirty-five) CBFIs.
- IV. The Second Subscription Round of CBFIs begins today, July 20, 2018 and will terminate on July 25, 2018.
- V. The subscription price per CBFIs will be Ps. 11.10 (eleven pesos 10/100), amount approved by the Financial Committee of the Trust and that represents a discount of 9.87% (nine point eighty-seven per cent) over the average weighted volume price of the CBFIs in the trading activity starting from one business day after the announcement of the Shareholders’ Meeting Notice, that is beginning April 30, 2018 and until the day that the Shareholders Meeting took place on May 11, 2018.
- VI. Holders of the First Round, exclusively, who have subscribed a minimum of 100% (one hundred percent) of the CBFIs with rights, may be able to subscribe to the Second Round of CBFIs.
- VII. The CBFIs offered for subscription in the Second Round are the remainder of the CBFIs that were not subscribed in the First Round.
- VIII. The assignation of CBFIs in the Second Round will be pro-rated in accordance to the orders received (rounded to the lower whole number value), as long as the total of the CBFIs demanded are equal to or higher than the number of CBFIs available for subscription in the Second Round.
- IX. Delivery and payment of subscribed CBFIs is July 25, 2018.

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## SUBSCRIPTION PROCEDURES FOR SECOND ROUND OF CBFIs

Holders who wish to subscribe to CBFIs in the Second Round, must deliver to their corresponding broker where they hold their CBFIs (the “Custodian”), the letter that is attached to the notice of rights as Appendix “A” (“Second Round Format”) and, as such, the Custodian will provide to the Trustee, the CBFIs Subscription Order (the “Order”) at the Trustee’s office, in the understanding that the trustee will receive the same CBFIs/orders since the beginning of the Second Round and until 15:00 pm on July 23, 2018 (“Deadline for Receiving Subscription Orders”); the Order must be issued under substantially equal terms, as per the notice of rights on Appendix “B”, and it must be accompanied by its corresponding appendices.

The Trustee will receive the orders and will enter those after the Deadline for Receipt of Confirmation of Subscription Orders no later than July 24, 2018 prior to 12 noon, to the corresponding Custodian, the aforementioned, given the fact that once the Trustee has all the Orders, it will note that the sum of these orders does not exceed the number of CBFIs available for the second round. In the event that the Trustee notes that the orders presented exceed the number of available CBFIs, the Trustee will proceed with adjusting the orders so that they reflect the correct number of CBFIs and will assign these on a pro-rated basis, with the understanding that the adjustment of the orders does not reflect an increase in the number of CBFIs initially offered, but it may lower the number of CBFIs requested in the Order provided by the corresponding Custodians. Once this process is completed, the Trustee will send the Subscription Order Confirmation to the solicitor under similar to terms as presented in the notice of rights as Annex “C”, which explains the number of shares that the Holder may subscribe to and will be used as the document to carry out the sale and delivery of the Second Subscription Round.

The Company informs Holders that exercising the subscription rights for the Second Round will be carried out via the Trustee. CBFi Subscription Orders sent to the Trustee should be directly addressed to:

### Issuing Trustee:

Verónica Hernández Navarrete and/or Gabriel Arroyo Chávez

Delegate Trustee

Deutsche Bank México, S.A., Institución de Banca Múltiple, División Fiduciaria, acting exclusively as Trustee of Trust F/1616

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## About the Company

Fibra Inn is a Mexican trust formed primarily to acquire, develop and rent a broad range of hotel properties in Mexico. The Company has signed franchise, license and brand usage agreements with international hotel brands for the operation of global brands as well as the operation of national brands. These hotels enjoy some of the industry’s top loyalty programs. Fibra Inn trades its Real Estate Certificates (Certificados Bursátiles Fiduciarios Inmobiliarios or “CBFIs”) on the Mexican Stock Exchange under the ticker symbol “FINN13”; its ADRs trade on the OTC market in the U.S. under the ticker symbol “DFBRY”.

[www.fibrainn.mx](http://www.fibrainn.mx)



#### Note on Forward-Looking Statements

This press release may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, Company performance and financial results. Also, certain reclassifications have been made to make figures comparable for the periods. The words "anticipates", "believes", "estimates", "expects", "plans" and similar expressions, as they relate to the Company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.